

Fill in this information to identify the case:Debtor name Khaf CorporationUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known) 22-40941-elm Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business** None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply.

Gross revenue (before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From <u>01/01/2022</u> to MM / DD / YYYY	Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$5,097.25
For prior year:	From <u>01/01/2021</u> to MM / DD / YYYY	<u>12/31/2021</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	
For the year before that:	From <u>01/01/2020</u> to MM / DD / YYYY	<u>12/31/2020</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$3,008,548.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. <u>Bank of the West</u> Creditor's name <u>108 W. Northwest Highway</u> Street _____	<u>Monthly</u> <u>\$420.00</u>	<u>\$1,260.00</u>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
<u>Grapevine</u> City _____	<u>TX</u> State _____	<u>76051</u> ZIP Code _____	

Debtor	Khaf Corporation Name			Case number (if known)	<u>22-40941-elm</u>	
Creditor's name and address			Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>	
3.2.	Toyota Industries Creditor's name P.O. Box 9050 Street			Monthly \$780.00	\$2,340.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
	Dallas City	TX State	75019-9050 ZIP Code			
Creditor's name and address			Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>	
3.3.	Toyota Industries Creditor's name P.O. Box 9050 Street			Monthly \$484.81	\$1,454.43	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
	Dallas City	TX State	75019-9050 ZIP Code			
4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider						
<p>List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).</p>						
<input type="checkbox"/> None						
Insider's name and address			Dates	Total amount or value	Reasons for payment or transfer	
4.1.	Emmitt Luxury Apartments Insider's name 5613 Coventry Park Dr. Street			Monthly \$1205.00	\$3,615.00	Monthly Rent Apt. #196
	Halton City City	TX State	76117 ZIP Code			
Relationship to debtor						
Insider's name and address			Dates	Total amount or value	Reasons for payment or transfer	
4.2.	Emmitt Luxury Apartments Insider's name 5613 Coventry Park Dr. Street			Monthly \$,1035.00	\$3,105.00	Monthly Rent #1011
	Halton City City	TX State	76117 ZIP Code			
Relationship to debtor						
Insider's name and address			Dates	Total amount or value	Reasons for payment or transfer	
4.3.	New Plan Investments, LLC Insider's name 439 W. Pioneer Parkway Street			Dec 17,2021	\$10,000.00	Secured- Owed to Insider
	Grand Prairie City	TX State	75051 ZIP Code			
Relationship to debtor						

Debtor **Khaf Corporation** Case number (if known) **22-40941-elm**
 Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Elizabeth H. Oliver v. Khaf Builders Supply	Judgment	<u>Law office of Luce Evans</u> Name 5900 Lake Forest Dr. Ste. 200 Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <u>01-SC*21-00275</u>		Mckinney TX 75070 City State ZIP Code	
Case title 7.2. Dalton v. Mohammed Sayyed, Jhanur Subedar	Judgment	Court or agency's name and address <u>429th District Court</u> Name 2100 Bloomdale Rd Ste. 10014 Street	Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <u>429-01323-2021</u>		McKinney TX 75071 City State ZIP Code	
Case title 7.3. Horizon Forest Products v. MOHAMMAD ASAD d/b/a CARPET & FLOORING LIQUIDATORS AND JAHANAR R SUBEDAR, Individually	Nature of case Default Judgment	Court or agency's name and address <u>96th Judicial District</u> Name 100 Callhoun St. Street	Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <u>096-617330-20</u>		Fort Worth TX 76196 City State ZIP Code	

Debtor Khaf Corporation
NameCase number (if known) 22-40941-elm**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
<u>Joyce Lindauer, Attorney at Law, PLLC</u>	<u>Attorney Fees for Cha. 11</u>	<u>4/25/2022</u>	<u>\$12,000.00</u>

Address1412 Main Street, Ste. 500

Street

<u>Dallas</u>	<u>TX</u>	<u>75202</u>
City	State	ZIP Code

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Debtor **Khaf Corporation**
NameCase number (if known) **22-40941-elm****13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.

Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

- No.
- Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:

Debtor **Khaf Corporation** _____ Case number (if known) **22-40941-elm**
 Name _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. <u>Happy State Bank</u> Name <u>16633 Dallas Pkwy#350</u> Street _____	XXXX- _____	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>11/2021</u>	<u>\$0.00</u>
<u>Addison</u> _____ City _____	<u>TX</u> _____ <u>75001</u> State ZIP Code			

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Debtor Khaf Corporation
NameCase number (if known) 22-40941-elm**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?**

Include settlements and orders.

 No Yes. Provide details below.**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?** No Yes. Provide details below.**24. Has the debtor notified any governmental unit of any release of hazardous material?** No Yes. Provide details below.**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

 None

	Business name and address	Describe the nature of the business	Employer Identification number
25.1.	<u>Khaf Flooring Distributors</u> Name <u>2515 Willowbrook Rd. #103 #104 #11</u> Street	<u>Carpert & Flooring</u>	Do not include Social Security number or ITIN. EIN: <u>8 3 - 2 3 0 6 3 1 0</u>
	<u>Dallas</u> <u>TX</u> <u>75220</u> City State ZIP Code		Dates business existed From <u>2018</u> To <u>present</u>
25.2.	<u>Carpet & Flooring Liquidators</u> Name <u>1680 Hickory Dr.</u> Street	<u>Carptet & Flooring</u>	Do not include Social Security number or ITIN. EIN: <u>8 3 - 2 3 0 6 3 1 0</u>
	<u>Haltom City</u> <u>TX</u> <u>76117</u> City State ZIP Code		Dates business existed From <u>2018</u> To <u>present</u>
25.3.	<u>Khaf Builders Supply LLC</u> Name <u>1501 Summit Ave. Ste. 7</u> Street	<u>Carptet & Flooring</u>	Do not include Social Security number or ITIN. EIN: <u>8 3 - 2 3 0 6 3 1 0</u>
	<u>Plano</u> <u>TX</u> <u>75074</u> City State ZIP Code		Dates business existed From <u>2018</u> To <u>present</u>

Debtor	Khaf Corporation Name	Case number (if known) <u>22-40941-elm</u>
25.4.	Business name and address <u>Khaf Development LLC</u> Name <u>439 W. Pioneer Pkwy</u> Street	Describe the nature of the business Employer Identification number Do not include Social Security number or ITIN. EIN: <u> - </u>
	Grand Prairie TX 75051-480 City State ZIP Code	Dates business existed From <u>1/27/2021</u> To <u>present</u>
25.5.	Business name and address <u>Khaf Homes LLC</u> Name <u>439 W. Pioneer Pkwy</u> Street	Describe the nature of the business Employer Identification number Do not include Social Security number or ITIN. EIN: <u> - </u>
	Grand Prairie TX 75051-480 City State ZIP Code	Dates business existed From <u>1/26/2021</u> To <u>present</u>
25.6.	Business name and address <u>New Plan Investments LLC</u> Name <u>439 W. Pioneer Pkwy</u> Street	Describe the nature of the business Employer Identification number Do not include Social Security number or ITIN. EIN: <u> - </u>
	Grand Prairie TX 75051-480 City State ZIP Code	Dates business existed From <u>2/11/2021</u> To <u>present</u>

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address

26a.1. Juan Ochoa
Name
1501 Summit Ave. Ste. 7
Street

Dates of service

From 2018 To Present

Plano TX 75074
City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Debtor **Khaf Corporation**
NameCase number (if known) **22-40941-elm****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No.
 Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
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29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
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30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Part 14: Signature and Declaration

WARNING --Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **05/11/2022**
MM / DD / YYYY

X /s/ Jessica ConcepcionPrinted name **Jessica Concepcion**

Signature of individual signing on behalf of the debtor

Position or relationship to debtor **Owner**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes